

## **DANAJAMIN GUARANTEES RIVERSON CORPORATION'S RM200 MILLION BOND PROGRAMME** **Riverson's Maiden Foray Into The Bond Market**

Kuala Lumpur – Danajamin Nasional Berhad (“Danajamin”) announced today that the first tranche of Riverson Corporation Sdn Bhd’s (“Riverson”) five-year RM200 million Private Debt Securities programme, which is guaranteed by Danajamin, has been issued. Rated AAA<sub>(fg)</sub>, the issuance amounting to RM50 million with a 3-year maturity was fully subscribed.

This issuance marks Riverson’s maiden foray into the bond market. Hong Leong Investment Bank is the lead arranger for the bond programme.

Riverson, a developer based in Sabah, will be using the funds raised to finance the construction of its mixed integrated commercial development project in Kota Kinabalu. The proposed development consists of an international standard purpose built medical center that will be operated by Parkway Holdings (“Parkway”) under the name of Gleneagles Medical Centre, Kota Kinabalu. Parkway, whose controlling shareholder is Khazanah Nasional Berhad, is a leading private healthcare group in Asia. The hospital in Sabah will be their first in East Malaysia.

With the issuance of the bonds by Riverson today, Danajamin has provided guarantees for RM3.9 billion bond programmes from various sectors including plantation, utilities, education, retail and manufacturing.

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**About Danajamin Nasional Berhad**

Danajamin, the country’s first Financial Guarantee Insurer, was established by the Government to be a catalyst to stimulate and further develop the domestic bond and sukuk market. Danajamin’s objective is to provide financial guarantee, a credit enhancement, to bond/sukuk issuances to help viable companies raise long-term fixed rate financing from the bond/sukuk market. The bond/sukuk market is an important alternative source of financing, as it complements the banking sector. Its continuous development is critical in ensuring that Malaysian companies have several funding sources to finance their business expansion and investments.

A AAA-rated company, Danajamin is jointly owned by Minister of Finance Incorporated (50%) and Credit Guarantee Corporation Malaysia Berhad (50%). It has a paid-up capital of RM1 billion with another RM1 billion callable capital. It has the capacity to underwrite policies of up to RM15 billion. Danajamin is licensed under the Insurance Act 1996, and is regulated and supervised by Bank Negara Malaysia.

# Danajamin

## Danajamin Guaranteed Bonds Issued as at 16 December 2011

No.	Name of Issuer	Sector	Total Guarantee Facility (RM mil)	Amount issued (RM mil)	Issuance Date	Maturity Date
1	Syarikat Kapasi Sdn Bhd	Property Development	200	30	29 June 2010	28 June 2013
				70	18 April 2011	27 June 2014
2	LBS Bina Group Bhd	Property Development	135	35	23 July 2010	23 July 2014
				40	23 July 2010	23 July 2015
				20	17 Jan 2011	17 July 2013
				20	15 July 2011	05 July 2013
				20	01 Dec 2011	01 Dec 2016
3	BerjayaCity Sdn Bhd	Plantation	150	15	18 Aug 2010	16 Aug 2013
				15	18 Aug 2010	18 Aug 2014
				20	18 Aug 2010	18 Aug 2015
				20	18 Aug 2010	18 Aug 2016
				20	18 Aug 2010	18 Aug 2017
				15	18 Aug 2010	17 Aug 2018
4	MRCB Sentral Properties Sdn Bhd	Real Estate	400	80	27 Sep 2010	27 Sep 2013
				320	09 Mar 2011	08 Mar 2013
5	TSH Sukuk Musyarakah Sdn Bhd	Plantation	100	50	04 April 2011	04 April 2018
6	1 Warisan Sdn Bhd	Property Development	170	100	27 April 2011	27 April 2015
7	Ranhill Power Sdn Bhd	Utilities	500	70	02 June 2011	02 June 2020
				70	02 June 2011	02 June 2021
				70	02 June 2011	02 June 2022
				70	02 June 2011	02 June 2023
				70	02 June 2011	31 May 2024
				75	02 June 2011	02 June 2025
				75	02 June 2011	02 June 2026
8	Ranhill Powertron II Sdn Bhd	Utilities	350	50	17 June 2011	16 June 2023
				50	17 June 2011	17 June 2024
				50	17 June 2011	17 June 2025
				50	17 June 2011	17 June 2026
				50	17 June 2011	17 June 2027
				50	17 June 2011	16 June 2028
				50	17 June 2011	15 June 2029

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No.	Name of Issuer	Sector	Total Guarantee Facility (RM mil)	Amount issued (RM mil)	Issuance Date	Maturity Date
9	Antara Steel Mills Sdn Bhd	Manufacturing	300	60	28 June 2011	27 June 2014
				60	28 June 2011	26 June 2015
				60	28 June 2011	28 June 2016
				60	29 June 2011	29 June 2017
				60	29 June 2011	28 June 2018
10	Senari Synergy Sdn Bhd	Port Services	380	35	02 Aug 2011	02 Aug 2013
				35	02 Aug 2011	01 Aug 2014
				35	02 Aug 2011	31 July 2015
				35	02 Aug 2011	02 Aug 2016
				40	02 Aug 2011	02 Aug 2017
				200	02 Aug 2011	02 Aug 2018
11	TRIpIc Ventures Sdn Bhd	Education	240	20	10 Oct 2011	10 Oct 2016
				20	10 Oct 2011	10 Oct 2017
				20	10 Oct 2011	10 Oct 2018
				20	10 Oct 2011	10 Oct 2019
				20	10 Oct 2011	09 Oct 2020
				20	10 Oct 2011	08 Oct 2021
				25	10 Oct 2011	10 Oct 2022
				25	10 Oct 2011	10 Oct 2023
				25	10 Oct 2011	10 Oct 2024
				25	10 Oct 2011	10 Oct 2025
				20	10 Oct 2011	09 Oct 2026
12	Poh Kong Holdings Berhad	Retail	150	50	22 Nov 2011	20 Nov 2018
13	Mydin Mohamed Holdings Bhd	Retail	350	55	16 Nov 2011	16 Nov 2018
14	Silver Sparrow Sdn Bhd	Real Estate	300	25	08 Dec 2011	08 Dec 2014
				45	08 Dec 2011	08 Dec 2015
				70	08 Dec 2011	08 Dec 2015
15	Riverson Corporation Sdn Bhd	Healthcare	200	50	16 Dec 2011	16 Dec 2014
	<b>Total</b>		<b>3,925</b>	<b>2,955</b>		