

Danajamin PRIHATIN Guarantee Scheme - SUBMISSION CHECKLIST

(Please contact Danajamin's Client Coverage Team to obtain the sign-off template for purpose of the official DPGS Proposal Application)

A. INFORMATION ON CLIENT

1. Name of Customer
2. Company Registration No.
3. Date of Incorporation
4. Place of Business
5. Place of Business Operations
6. Status (Bumi / Non Bumi)
7. Issued and Paid Up Capital as at date of application
8. Shareholders Fund as at date of application
9. Telephone No.
10. Full name and position of Key contact person
11. Shareholders / Director / Personal Guarantor / Corporate Guarantor Details <ol style="list-style-type: none">Full NameID type & NoRelationship (S/D/G/CG)Shareholding % (if any)
12. Group Organisational Chart
13. Name of Holding Company
14. Name of Ultimate Holding Company
15. Name of Ultimate Beneficial Owner
16. Name of Bank
17. Credit relationship with Bank since (mm/yyyy)
18. Industry Classification (SIC Code)
19. Nature of Business
20. Conduct of other account(s) – i.e. Performing, early alert/watch list, payment in arrears, restructuring / rescheduling, Stage 2 / 3 (as per MFRS 9)
21. Customer's Standalone rating/grade as per the Bank's internal rating scale
22. Other rating equivalent MARC/RAM/S&P/Moody's/Fitch* <i>*delete whichever is not applicable</i>
23. Final rating/grade as per the Bank's internal rating scale

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24. Customer's 1-year Probability Default (PD)% based on final rating/grade
25. Type of Financing Facility
26. Approved Amount
27. Security (full details of tangible and intangible security)
28. Date of Approval by Bank of Financing Facility
29. Approving Authority

B. INFORMATION FROM BANK

1. Relationship Manager's credit proposal paper (including the latest available CCRIS report for the borrower and guarantors)
2. Bank's Credit Risk comments
3. Bank's final approved terms
4. Any previous approval condition imposed by Approval Committee that has not been fulfilled prior to this application (<i>please list down</i>)
5. Proposed Terms and Conditions by the Bank for the Financing Facility.
6. The Customer's <u>signed Original</u> "Letter of Consent to Disclosure of Information" as required under Clause 3.3.3 of the Master Agreement (<i>Please contact Danajamin's Client Coverage Team to obtain the Letter of Consent template</i>)
7. Written Confirmation by Customer's company secretary on the percentage of the issued share capital held by Malaysian citizens/entities and foreign citizens/entities
8. Contact details of Bank Contact Point for DPGS Proposal Application (name, contact number, email).

Bank to confirm the following (yes/no/not applicable):

1. Purpose of the Financing Facility is for working capital financing.
2. The Financing Facility is backed by collateral.
3. Customer is not a company whose shares are held by Minister of Finance Incorporated.
4. Not less than fifty-one per cent (51%) of Customer's issued share capital are held by Malaysian citizens and/or Malaysian entities.
5. KYC/AMLCFT checks performed on the Customer, corporate guarantors, personal guarantors and security providers.
6. The written consent of the Customer, corporate guarantors, personal guarantors and security providers have been obtained for the sharing of their respective information with SJPP and Danajamin.

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7. CCRIS/CTOS checks performed on Customer / Corporate Guarantors / Personal Guarantors / Security providers.
8. The Customer is not a Small Medium Enterprise (SME) as defined under the Guideline for New SME Definition issued by SME Corporate Malaysia on October 2013 and updated as at August 2016.
9. Bank's internal risk appetite limit has been complied and is within normal credit evaluation standards.
10. All necessary approval for the application has been obtained by Bank.
11. The Customer is a going concern <i>(please indicate name of external auditor)</i> .
12. The Customer must not have benefitted from any automatic deferment on payment of its existing financing facilities.
13. The Customer is not part of a group of companies that is able to provide funds/financial support to the Customer.
14. The Customer, corporate guarantors, personal guarantors and security providers have no outstanding legal action against them.
15. Does any shareholder in the Customer which holds not less than 50% of the issued share capital of the Customer also hold at least 50% of the issued share capital in another company? If yes, please provide details of such other company if it is not already disclosed in the organization chart.
16. Is any of the Customer's directors also a director of another company and has provided a guarantee in respect of any loan, credit and/or financing facilities granted to such other company? If yes, please provide details of such director and the guarantee.

Note

Official applications should be submitted using the templates in Appendix A of the Master Agreement. Please contact Danajamin's Client Coverage Team for any questions or clarification.